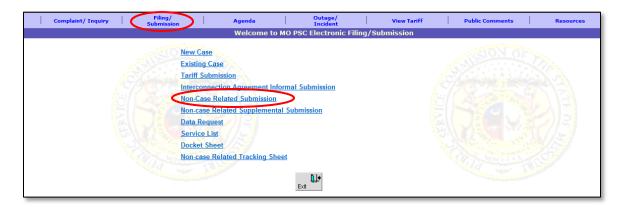
EFIS - Submit Annual Report (MO PSC)

#### To file an Annual Report:

- 1. Log on to EFIS.
- 2. From the Welcome screen, click the 'Filing/Submission' menu option
- Select the 'Non-Case Related Submission' link to continue to the 'Non-Case Related Submission' screen.

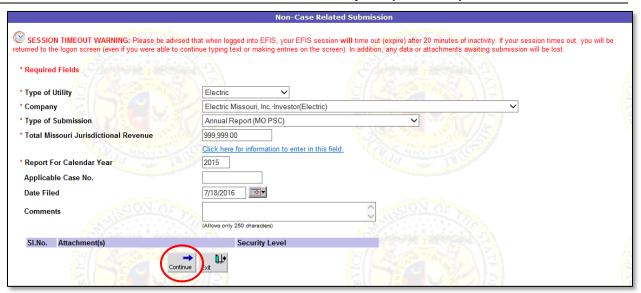


On the 'Non-Case Related Submission' screen, complete the following steps:

- 1. Beside 'Type of Utility', select the applicable utility type from the drop-down list.
  - Select the utility type for which the Company is certificated/registered. Separate submissions are required if a Company has multiple certifications/registrations (e.g., Water and Sewer; CLEC and IXC; and etc.)
- 2. Beside 'Company', select the applicable company from the drop-down list.
  - The list provided will contain only those companies for which you are designated as a contact. If you do not see the company in the list, contact the company, and ask them to add you as a contact or notify the Data Center.
- 3. Beside 'Type of Submission', select 'Annual Report (MO PSC)'.
- 4. Beside 'Total Missouri Jurisdictional Revenue', input the appropriate revenue amount. (Click on the link below the field for additional guidance with this field.)
- 5. Beside 'Report for Calendar Year', input the appropriate annual report reporting year.
- 6. Beside 'Applicable Case Number', input the applicable case number if the submission is related to an existing case. If not, leave blank.
- 7. Beside 'Date Filed', do not change the date as it defaults to the current date.
- 8. Beside 'Comments', input any comments, if desired.
- 9. Click the 'Continue' button to continue to the 'Filing/Submission Attachment(s)' screen.

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EFIS - Submit Annual Report (MO PSC)



On the 'Filing/Submission – Attachment(s)' screen, complete the following steps:

4. Click the 'Browse' button to select the document(s) for attaching.

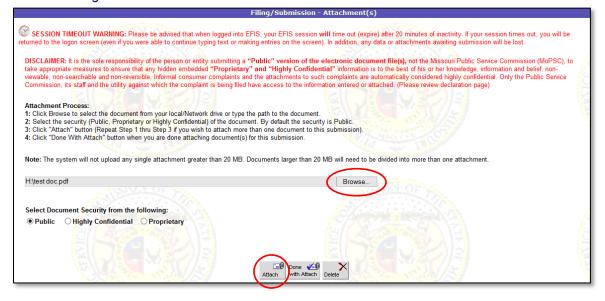
**Note:** File names and file paths cannot use any special characters (%'&^\*#@) except an underscore or hyphen.

5. Under 'Select Document Security from the following:', select the applicable radio button for the document's security level.

Note: It is the filer's responsibility to denote the correct security level on every document.

6. Click the 'Attach' button to attach the document.

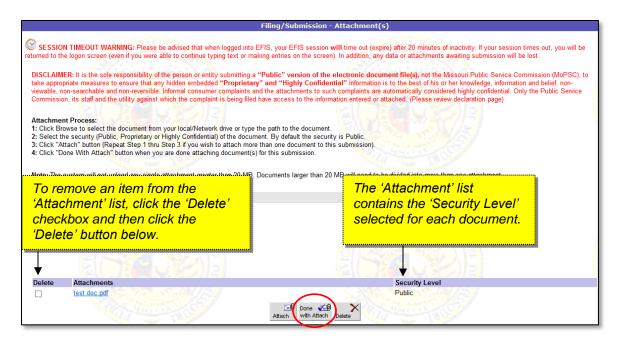
**Note:** Multiple attachments may be made by selecting a document, its security level and then clicking the 'Attach' button.



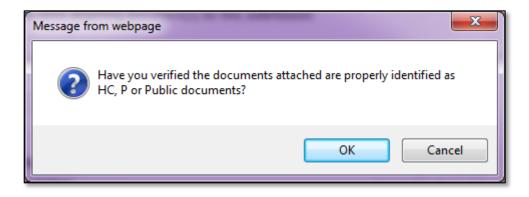
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EFIS - Submit Annual Report (MO PSC)

7. Click the 'Done with Attach' button after all the attachments have been uploaded.



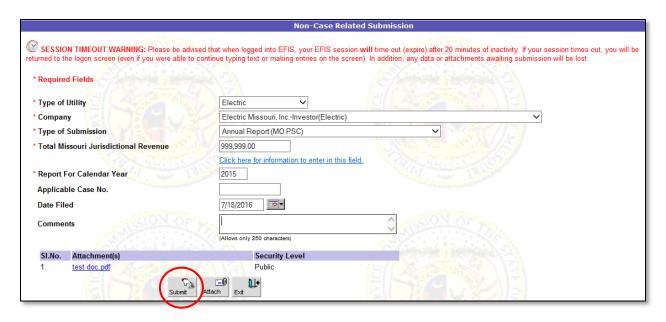
8. After verifying the security levels on the attachment(s), click the '**OK**' button to continue to the '**Non-Case Related Submission**' screen.



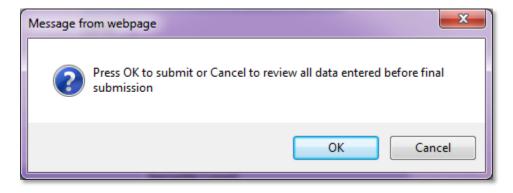
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EFIS - Submit Annual Report (MO PSC)

10. Click the 'Submit' button.



11. Click the 'OK' button to submit the filing or the 'Cancel' button if changes need to be made.



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EFIS - Submit Annual Report (MO PSC)

A confirmation screen with the tracking number will appear.

12. Click the 'OK' button to return to the 'Filing/Submission' screen.



**NOTE:** If the user is asked to provide additional information or need to file amended information, please submit that information as a 'Non-Case Related Supplemental Submission' in EFIS using the tracking number from the original Annual Report submission for that reporting year. Refer to the EFIS '**HELP**' topic '**Submit Supplemental Annual Report (MO PSC)**.

For additional assistance, please contact the Data Center at 573-751-7496 (local to Jefferson City, MO) or <a href="mailto:datacenter@psc.mo.gov">datacenter@psc.mo.gov</a>.

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